# **Advanced Tutorial**

# **Automatic Particle Picking and Class2D**

In this tutorial, the process of flattening thylakoid membranes of Chlamydomonas and automatically picking proteins on it using EPicker will be demonstrated. Additionally, obtaining projections of proteins along the membrane's norm vector and corresponding "2dCTF" will be covered. While the calculation of Class2D is beyond the scope of this tutorial, converting the Class2D result into Euler angles will be shown. For Class2D, Thunder2 was used.

MPicker includes a wrapper for EPicker, but EPicker must be installed and added to the PATH first. Ensure a GPU with CUDA support is available to run EPicker.

Relion2 can also be used for Class2D, but download the modified version here to support 2dCTF images. Notice that the MPI must be 1, but threads can be larger than 1, and GPU usage is supported.

#### · About Tutorial File

Download the tutorial file MPicker\_tutorial\_pick\_v1.2.0.tar.bz2 and extract it:

tar -jxvf MPicker\_tutorial\_pick\_v1.2.0.tar.bz2
cd tutorial\_pick

The files/folders in the tutorial\_pick directory are:

- cc1691\_isonet/ : Result folder of MPicker
- cc1691\_isonet.config : Config file used to reload the work
- cc1691\_isonet.mrc : CryoET data of Chlamydomonas' chloroplast, processed by isonet and cropped to a small size
- cc1691\_mask.mrc : Membrane segmentation of cc1691\_isonet.mrc
- pick\_batch.txt : A file used for picking particles in many flattened tomograms without the GUI
- model\_epicker.pth : A pretrained model for EPicker
- trainset\_id1/ : The trainset we used to get the model above
- class2d/ : Some demo data to show how to get 2D particles and how to convert results from Class2D
- cmd.txt : It summarizes the commands you will use.

Relative paths are used in the config file for convenience (MPicker typically uses absolute paths). So, **run** Mpicker\_gui.py **under the folder** tutorial\_pick or change the three paths in the config file to the real absolute path.

### Flatten Surfaces

First, load the job by running:

```
Mpicker_gui.py --config cc1691_isonet.config &
```

Seven surfaces have already been identified and one of them flattened. Select flattened tomogram 2-1 and press Display. Check the parameters used to flatten it, and flatten other surfaces with the same parameters. Skip surface1 because it is nearly the same as surface2, just using different Erosion. Right-click and press Show All to display all surfaces.

Erosion 18 is used here, which means performing binary\_dilation at first because the segmentation here is too thin. The Erosion of surface1 is 6 (default). Check the difference between them by switching to boundary mode.



#### Pick particles with EPicker

Display flattened tomogram 2-1, then press EPicker Wrapper, and a new window will open. Specify the path to the EPicker executable file using the epicker field; use epicker.sh (default) if EPicker is added to the PATH. The edge xy option ignores particles near the edge of the flattened tomogram. A lower threshold results in more particles, max num sets the maximum allowed number of particles to pick, and min dist is the minimum allowed distance (in pixels) between two picked particles. GPU id sets which GPU to use. EPicker can only use 1 GPU for picking (can use multiple GPUs when training). The result (x y z score) will be saved in a file under the same folder as the flattened tomogram, for example, cc1691\_isonet/surface\_2\_cc1691\_isonet/surface\_2-1\_RBF\_10\_thick\_15\_epickerCoord\_id0.txt . The new result with the same output id will overwrite the old one. Output files can be ignored because the result can be loaded directly into the MPicker GUI by choosing load result to gui.

The z range is crucial as it determines which slices of the flattened tomogram will be picked (note that EPicker is a software for 2D particle picking). Specify a range like 10,11,12 or 10,11-12 or 10-12, all meaning the same thing. Choose slices where the density of particles is clear. For flattened tomogram 2-1, use 14,15. Press Select Input Model and load the provided model\_epicker.pth if it is empty. It's recommended to train a new model for your specific protein (training details will be discussed later).

Now press Pick to run EPicker. Wait until Process Checking Says No Progress Running. Clear existing particles if there are any. Note that

pad to square with size is set to 1200, meaning that each slice will be pad to a square with a size of 1200 pixels. Because for old EPicker version (like 1.1.2), too small or un-squared image may cause problems. This value should remain the same when picking and training, and should be larger than the largest flattened tomogram.



Now, observe the picking result in MPicker's GUI. Edit the result (see Particle picking by hand in the basic tutorial for details). Press Save All to save the result. The loaded particles are UP by default, but the particles here in 2-1 should be Down. Right-click on the flattened tomogram and press Invert All Reference UpDown. Ignore it if only coordinates, not orientations, are needed.

#### Pick particles in command line for multiple flattened tomograms

Pick particles in other flattened tomograms similarly, adjusting the z range and UpDown. It may take about 10s for picking a flattened tomogram, but most of the time is spent on loading the model. Another way to pick particles in many tomograms with the same parameters is by using the script Mpicker\_epicker\_batch.py. The input file should contain the path of flattened tomograms, and their z range as the second column. Results will be saved in one folder, and the result can be added directly into the corresponding \_SelectPoints.txt file. The third column is optional and can be 1 or -1, determining the UpDown when adding the result into the \_SelectPoints.txt file (1 means Up, -1 means Down). The z axis of a flattened tomogram can also be inverted after flattening, by pressing Flipz (flipx+flipz in fact), but here it is assumed that this was not done.

Check the provided file pick\_batch.txt . Now, close MPicker's GUI and run:

Mpicker\_epicker\_batch.py --model model\_epicker.pth --fin pick\_batch.txt --out out\_result --add\_cls 2 --overwrite \ --dist 6 --pad 1200 #--save\_tmp 0

Set other parameters such as --thres, --gpuid; here default values are used. The result will be saved in the out\_result folder. Ignore it because the results are already saved in the SelectPoints.txt file, and their class ID is set as 2. --overwrite means the particles saved as class 2 before will be cleared first.

Add --save\_tmp 0, which has the same function as the save/use tmp file in GUI. It will pick all slices and record all possible particles in the "tmp file" (with the id 0), so that the result can be quickly obtained when adjusting the parameters like threshold or z range (except

for max num ), without re-running the EPicker, but it will cost more time.



Open MPicker again with Mpicker\_gui.py --config cc1691\_isonet.config & and check the result. Display one flattened tomogram, press Particle Class Editor and let it display class 2 (see **Particle picking by hand** in the **Tutorial** for details). Then check the results of automatic picking. Check Show circles on-slice only to display particles just located on this slice (z). Radius size is the radius of the sphere when displaying particles. Zproject will project multiple z slices (0 means 1 slice, 1 means 3 slices), which is also provided in the xyz window.

V

Hide

Area

3D

**Show Setting** 

Radius size

Show circles on-slice only

Clear Stretch

xyz

4 2 /99

Class1

Class2

blue

vellow

1

2

## Train a model for EPicker

To train a model for EPicker, follow these steps:

#### 1. Generate Trainset

For each flattened tomogram, pick the particles and press Save All. Then, select the suitable class range and z range in the EPicker wrapper and press Generate to save the labels into the trainset folder. Here, the trainset id is 0, so all labels will be saved in cc1691\_isonet/epicker/trainset\_id0/.

Note: EPicker processes 2D images, so the tomogram is separated into many slices, and 3D coordinates are transformed into many 2D coordinates. Each slice is saved as a xxx.mrcs file, and its 2D coordinates are saved as a xxx.thi file. If a protein is visible in more than one slice, label it in each relevant slice. By default, it uses all slices with particles (EPicker does not support negative examples) and all classes. Adjust them using class range and z range.



#### 2. Train the Model

After generating image-coordinates pairs for each flattened tomogram, train the model from the trainset. It's recommended to use at least 8 slices for training. To save time, set epoch (in the Advanced tab) to 10 as a test. Press Train to start training and wait until Process Checking SAYS No Progress Running . The resulting model will be saved as

cc1691\_isonet/epicker/trainset\_id0\_bs4\_result/model\_last.pth . The batchsize parameter influences the result, so just use 4 here. Finetune from an old model or set exemplar (continual training) is also available. See EPicker for details. The trainset folder can also be specified using set trainset path. In fact, model\_epicker.pth is trained from trainset\_id1/ with batchsize 4 and epoch 120.

#### Get Input Files for Class2D

To begin, merge results from all flattened tomograms using Mpicker\_particles.py and convert them to real coordinates and Euler angles (see Particle Picking by Hand in the Tutorial for details). Here, class2d/merge\_data.txt will be used for demonstration purposes, because it contains more particles.

In practice, four tomograms (5000+ particles) were processed and Class2D was performed in Thunder2, using bin2 WBP tomograms to extract 2D particles. However, only a portion of the data is selected here for demonstration, and the tomogram used here is a bin3 tomogram (pixel size 10.89 Å) processed by isonet. Don't forget to consider the coordinate conversion if the tomograms used for picking and used for extracting have different bins.

Now, generate a coarse 3dCTF file, 3dctf\_cc1691.mrc, with a box size of 50:

cd class2d/

Mpicker\_3dctf.py --df 58381 --pix 10.89 --box 50 --out 3dctf\_cc1691.mrc --t1 -58.36 --t2 55.07

An average defocus (in Å) is used and t1 and t2 are set using the first and the last angles in the .tlt file. Other parameters can be checked by Mpicker\_3dctf.py -h.

Now, obtain particle projections 2d\_output.mrcs from the tomogram and 2dCTFs 2dctf\_output.mrcs from 3dCTF:

```
Mpicker_2dprojection_torch.py --map ../cc1691_isonet.mrc --data merge_data.txt --dxy 50 --dz 5 \
--ctf 3dctf_cc1691.mrc --invert --output 2d_output.mrcs --ctfout 2dctf_output.mrcs \
--thu 2d_output.thu --tomoout tomoout.mrc --gpuid 0
```

If the environment does not have PyTorch (for example, if using MPicker\_noseg version), replace Mpicker\_2dprojection\_torch.py with Mpicker\_2dprojection.py and delete --gpuid 0.

The parameters --dxy 50 --dz 5 mean extracting a box with a size of 50 \* 50 \* 5 pixels, using particle coordinates as the center and norm vectors as the z-axis for each particle. Then, project the box along the z-axis to obtain the final projection image. Therefore, each output 2D particle and its 2dCTF have a size of 50 \* 50. This is why the box size of 3dCTF is set as 50. --dz 5 is used because proteins here are thin, and only the region outside the membrane is needed. --thu 2d\_output.thu generates the input .thu file for Thunder2 (set --star xx.star to generate a star file for Relion). --invert means inverting the contrast of output images. Note that, here a tomogram processed by isonet is used, so the missing wedge of the projection is not distinct. --tomoout is optional, and will output a naive sub-tomogram averaging (just rotate, no CTF considered).



For running Class2D in Thunder2, 2d\_output.mrcs, 2dctf\_output.mrcs, and 2d\_output.thu are the required files. Additionally, merge\_data.txt is needed to convert the result of Class2D back.

If there are multiple tomograms, run these commands for each tomogram (with different output names), and merge all .thu files together by hand (or set --conti to write all content in one file).

#### Process the Result from Class2D

The Meta\_Final\_bin3.thu file contains the results of Class2D, with a total of 10 classes (class id from 0 to 9). The Reference\_Final\_bin3.mrcs file contains the images of each class.

The 6th class (id 5) and the 9th class (id 8) are both good classes, but they are not aligned. A suitable center and rotation angle for each class should be found first. They can be aligned by hand (for example, in the slicer mode of IMOD). A script is also provided to align them automatically:

Mpicker\_align\_class2d.py --i Reference\_Final\_bin3.mrcs --o fmove.txt --mo aligned.mrcs --ids 5,8 --ref 5

The command takes class 5 as reference and aligns classes 5,8 to the reference. The align result is saved in fmove.txt, and aligned.mrcs is the aligned images (optional). By default, the center of reference is the mass center, but it can also be set by --refxy.

Then obtain the 3D coordinates and Euler angles from the Class2D result by:

Mpicker\_convert\_class2d.py --data link\_2d.txt --thu Meta\_Final\_bin3.thu --fmove fmove.txt --out2 convert\_cls58.txt

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convert\_cls58.txt

link 2d.txt stores the input file for each 2d projection mrcs files, which was used to generate them when running Mpicker 2dprojection. Here particles from only one tomogram are extracted, so there is only one line in link\_2d.txt. It links the 2d\_output.mrcs and merge\_data.txt together. If 2d projections for, for example, 10 tomograms are generated, then it should contain 10 lines.

fmove.txt is the output of Mpicker\_align\_class2d.py, and it can be written manually if classes are aligned by hand. There should be 4 columns for each class: class\_id, shift\_x, shift\_y, rot\_angle.

The result file convert\_cls58.txt already contains all necessary information. To further simplify the preparation of input files for running STA in Relion2, run:

Mpicker\_prepare\_rln2.py --i convert\_cls58.txt --link link\_tomo.txt --o rln2

It generates .coords file for each tomogram in the folder rln2. It also generates a particles.star, which can be used directly for Class3D or Refine3D, after generating 3dCTF and extracting particles following the general workflow of Relion2 (https://www3.mrc-Imb.cam.ac.uk/relion/index.php/Sub-tomogram\_averaging).

If the defocus for each stack is known and stored as a .defocus file for each tomogram, the relion\_prepare\_subtomograms.py can also be skipped by setting --prepare\_all. Check Mpicker\_prepare\_rln2.py -h for details.

Relion4 allows coords of all tomograms to be stored in one file. In such case, use Mpicker\_prepare\_rln4.py to generate the file. It can also align the normal vectors to the X axis rather than Z axis, so that the rInAngleTiltPrior can be 90.

Check the result of conversion. First, extract the coordinates and Euler angles to a file, and then do the 2d projection and sub-volume averaging again:

awk 'NF>8{print \$4,\$5,\$6,\$7,\$8,\$9}' rln2/particles.star > aligned\_data.txt

Mpicker\_2dprojection\_torch.py --map ../cc1691\_isonet.mrc --data aligned\_data.txt --dxy 50 --dz 5 \ --invert --output 2d\_output\_aligned.mrcs --tomoout tomoout\_aligned.mrc --gpuid 0

3dmod tomoout\_aligned.mrc # or use: Mpicker\_check.py tomoout\_aligned.mrc &

You can see the outline of PSII in tomoout aligned.mrc. It looks fuzzy because a tomogram processed by isonet was used. For tomoout.mrc, the extra-membrane region is just a circular disk.





tomoout.mrc



tomoout\_aligned.mrc

For the raw data of these PSII, refer to EMPIAR-12469.

#### Prepare STA Files without Class2D

As discussed above, all files required by Relion for STA can be obtained after running the Class2D, like this:

```
Mpicker_convert_class2d.py --data link_2d.txt --thu Meta_Final_bin3.thu --fmove fmove.txt --out2 convert_cls58.txt
Mpicker_prepare_rln2.py --i convert_cls58.txt --link link_tomo.txt --o rln2 # For Relion 2 or 3.0
Mpicker_prepare_rln4.py --i convert_cls58.txt --link link_tomo.txt --o rln4.star # For Relion 4 or 5
```

In fact, similar results can be achieved without running the Class2D, but note that the output rlnAngleRot will be incorrect if point2 for particles in GUI was not labeled either. Running Class2d or labeling the point2 in MPicker are two ways to estimate the rlnAngleRot, and surface normal vectors can just decide rlnAngleTilt and rlnAnglePsi. If the rlnAngleRot is not reliable, then it is better not to start from the local angular search when Refine3D.

Anyway, as a simple way to get usable STA files without running Class2D, just run:

```
Mpicker_convert_class2d.py --data link.txt --out2 convert.txt
Mpicker_prepare_rln2.py --i convert.txt --o rln2 # For Relion 2 or 3.0
Mpicker_prepare_rln4.py --i convert.txt --o rln4.star --no_prior_rot # For Relion 4 or 5
```

For Mpicker\_convert\_class2d.py, it will skip converting and just merge data when none of --thu, --star, or --fmove are provided. And link.txt here can be something like

tomo\_name1 tomo\_data1.txt
tomo\_name2 tomo\_data2.tvt

. . .

Like before, tomo\_data.txt should be the output of Mpicker\_particles.py for each tomogram, but here tomo\_name can be anything, so just let it be the name of tomogram which will be used later in STA. Then for Mpicker\_prepare\_rln[24].py, the --link is not provided here, so it will just use the name in convert.txt as the tomogram name. As discussed above, the rlnAngleRot may not be reliable, so --no\_prior\_rot is added here, otherwise rlnAngleRotPrior will be added in the rln4.star.

# **Flatten Surface by Triangle Mesh**

This tutorial explains how to flatten a complex surface by representing it as a triangle mesh and performing mesh parameterization. Mesh processing is challenging, and this pipeline (surface reconstruction and parameterization) is not so stable. If you are an expert in the field,

you can directly use your surface in obj file (with suitable unnormalized texture coordinates), and MPicker will generate a flattened tomogram for you.

MPicker provides a script to generate a mesh from a point cloud (you can use .mrc.npz files in MPicker) using Poisson surface reconstruction in Open3D, if you don't have your own mesh. For details, refer to this link.

MPicker also offers a simple wrapper for OptCuts to perform mesh parameterization when the mesh lacks suitable texture coordinates. OptCuts can map a 3D surface into a 2D plane (UV unwrapping) with less distortion. Its main advantage is its ability to add seams automatically for complex surfaces. To use OptCuts, you need to install a modified version and add it to your PATH (see Installation).

OptCuts itself may fail on open surfaces with more than one boundary (disk with holes). In such cases, you may want to use Mpicker\_meshparam.py. To use it, the environment of v1.2 is required, but you can update the old environment as discussed in Installation.

#### About the Tutorial Files

The files from the basic tutorial can be used as well. Only the .mrc.npz file obtained from surface separation is required. However, the provided example here offers a more engaging demonstration.

Firstly, download the tutorial file MPicker\_tutorial\_mesh\_v1.0.0.tar.bz2 to a location of your choice and extract it:

```
tar -jxvf MPicker_tutorial_mesh_v1.0.0.tar.bz2
cd tutorial mesh
```

The files/folders in tutorial\_mesh include:

- emd10409\_isonet/ : Result folder of MPicker
- emd10409\_isonet.config : Config file used to reload the work
- emd10409\_isonet.mrc: CryoET data of the endoplasmic reticulum (ER) from EMD-10409, processed by isonet, and cropped to a small size
- emd10409\_mask.mrc : Membrane segmentation of emd10409\_isonet.mrc
- useful\_files/ : Some demo output and useful files

Here, a surface in the .mrc.npz file will be converted to a .obj file. Then, texture coordinates will be obtained for the .obj file. Finally, MPicker will generate a flattened tomogram based on this file. The commands used are summarized in useful\_files/cmd.txt.

#### · Check the Surface

Firstly, load the job by executing:

```
Mpicker_gui.py --config emd10409_isonet.config &
```

Relative paths are used in the config file here for convenience (MPicker typically uses absolute paths), so **run** Mpicker\_gui.py **under the folder** tutorial\_mesh or change the three paths in the config file to the real absolute path.

A surface has already been separated, and it should be shown in orange. Try flattening the surface using default parameters (projecting on a plane) by pressing Extract Surface. A bad result will be obtained where only the top half of the surface can be flattened due to the complexity of the surface.



Note that numerous initial points with different xyz values were utilized to separate this complex surface because the quality of segmentation is limited.

The .mrc.npz file can also be converted into a .mrc file, so that the surface can be checked using software like Chimera:

```
Mpicker_convert_mrc.py --npz emd10409_isonet/surface_1_emd10409_isonet/surface_1_surf.mrc.npz --out surface_1.mrc
```

Now, close the GUI.

#### · Generate a Mesh

First, convert the .mrc.npz file to a .obj file using Mpicker\_generatemesh.py :

Mpicker\_generatemesh.py --fin emd10409\_isonet/surface\_1\_emd10409\_isonet/surface\_1\_surf.mrc.npz --fout surf1.obj # --show\_3d

The option --show3d displays the intermediate process in 3D, as shown below. If not running locally, this visualization may not be seen (due to some OpenGL reasons). Close the window to continue the program.



Run Mpicker\_generatemesh.py -h to see more details. --thres is the density threshold in surface reconstruction (density is drawn in green), influencing surface completeness. Decrease it if --down is increased. --tri\_area affects the number of triangles. Adjust it if OptCuts encounters issues during processing.

Now a mesh, surf1.obj, is available.

#### UV Unwrapping by OptCuts

To obtain texture coordinates with less distortion, process the mesh with OptCuts. A simple wrapper for it is provided. Run:

Mpicker\_optcuts.py --fin surf1.obj --fout surf1\_b4.04.obj --energy 4.04 # --show 1

--energy should always be > 4 (default is 4.1). Decreasing it can flatten the surface with less distortion but may cut the surface into more patches. 4.04 is chosen here, and it should finish in about 1 minute.

Sometimes, OptCuts may encounter errors like \*\*\*Element inversion detected: -1.4646e-17 < 0 or get stuck at the first iteration with messages such as E\_initial = inf. In most cases, this happens because the input mesh is not a topological disk or closed surface. To solve it, Mpicker\_meshparam.py can be used to calculate an initial parameterization at first, as discussed above. For example:

Mpicker\_meshparam.py --fin surf1.obj --fout surf1\_uv.obj
Mpicker\_optcuts.py --fin surf1\_uv.obj --fout surf1\_b4.04.obj --energy 4.04 # --show 1

Notice that the original OptCuts may ignore the initial parameterization, which is why the modified version on the website should be used.

If --show 1 or --show 2 is added when running Mpicker\_optcuts.py, the intermediate process can be visualized in 3D as below, and it will be saved in a folder. useful\_files/OptCuts\_output is a demo output. For more details, refer to OptCuts' GitHub (https://github.com/liminchen/OptCuts).

U: conversion between 2D and 3D

S: show or hide mesh /: pause or continue (only when --show 2)



Now, a mesh with texture coordinates, surf1\_b4.04.obj, is available. The demo output useful\_files/surf1\_b4.04.obj (or useful\_files/OptCuts\_output/finalResult\_mesh\_normalizedUV.obj) is also provided.

#### Obtain the Flattened Tomogram

Now, the membrane can be flattened from the raw tomogram and the obj file by:

Mpicker\_flattenmesh.py --fin surf1\_b4.04.obj --fout emd10409\_isonet/surface\_1\_emd10409\_isonet --ftomo emd10409\_isonet.mrc \
 --thick 15 --rbf\_dist 10 --id1 1 --id2 2 --filt # --show\_3d

It will generate four files starting with surface\_1-2 in the --fout folder. These files are necessary for the GUI to recognize, so they are outputted to the folder of surface1. The --show3d option will display the intermediate process in 3D, as shown below. The resulting flattened tomogram is located at emd10409\_isonet/surface\_1\_emd10409\_isonet/surface\_1-2\_RBF\_10\_thick\_15\_result.mrc. The --filt option indicates that only the region of the mesh is preserved in the flattened tomogram, without extrapolation. Other parameters are the same as those in the GUI.



The checkerboard pattern visualizes the xy coordinates in the flattened tomogram, while the color represents the y coordinates in the flattened tomogram. As before, MPicker samples points in texture coordinates (uv) with a distance of more than 10 and performs thin plate interpolation. The only difference here is that three functions of uv are fit to describe xyz separately.

The membrane here might not be as flat as before. This deviation might occur during the surface generation process, as Poisson surface reconstruction is a type of implicit method.

#### · Check the Result

Now, reopen MPicker:

#### Mpicker\_gui.py --config emd10409\_isonet.config &

The obtained flattened tomogram should be recognized by MPicker as surface1-2. It can be treated like any other tomogram generated in the GUI. To check the distortion, press Area or Stretch. Additionally, the result can be examined in 3D by pressing 3D.



Although the flattening is not perfect, it is significantly improved compared to surface1-1.